

Investment Funding Application

Applicant's Full Legal Name

(First, Middle, Last Name) _____

Spouse/Co-Applicants Full Legal Name

(First, Middle, Last Name) _____

Name	Soc #	Birth Date
_____ self _____	_____	_____
_____ spouse _____	_____	_____
_____ partner _____	_____	_____
_____ spouse _____	_____	_____

Primary Applicant's Information:

Present Address _____

City _____ State _____ Zip _____

Please Check One: Own _____ Rent _____ How Long? _____

Cell # _____ Home # _____ Office # _____

E-mail _____

How long at current Address _____ year(s) _____ months

Previous Address _____

Marital Status: Married _____ or Engaged _____ or Divorced _____ or Single _____

If Married, for how long? _____ If Divorced, what year? _____

List all companies (LLC, DBA, Corps, etc.) _____
that you have done business as in the last 5 yrs. _____

List all partners and individuals you have _____
done business within the last 5 yrs. _____

List all the lenders you have borrowed from for _____
investment purposes within the last 10 yrs. _____

Applicant's Estimated Credit Score _____ Co-Applicant's Estimated Credit Score _____

Primary Applicant Initial Here: _____ Date: _____ Co-Applicant Initial Here: _____ Date: _____

This Space Is For Internal Use Only By Autumnwood Funding

Date Application Was Received: _____

Application Received By: _____

Application Received Via: Email Mail Fax In Person

Continued- Primary Applicant's Information:

Applicant's Present Employer _____

City _____ State _____ Zip _____

Applicant's Employer's Phone # _____

How Long Has Applicant Been at Current Job? _____ year(s) _____ months

Position _____ Annual Salary \$ _____

Applicant's Previous Employer _____

City _____ State _____ Zip _____

Applicant's Previous Employer's Phone # _____

How Long Was Applicant at Previous Employer? _____ year(s) _____ months

Applicant's Additional Annual Income \$ _____ Please describe in detail below:

Applicant's Motor Vehicles

Make & Model _____ Year _____ Payment: _____

Make & Model _____ Year _____ Payment: _____

Make & Model _____ Year _____ Payment: _____

Has Applicant Ever Filed Bankruptcy? Yes _____ No _____ Month/Yr _____

Discharge Date (month & year) _____ Chapter 7 , 11 or 13? _____

Has Applicant Ever Had A Foreclosure? Yes _____ No _____ Month/Yr _____

Please explain any past judgement rendered against applicant for an amount greater than \$2,000:

Name of Nearest Relative

(Not Living with Applicant) _____

Address _____

City _____ State _____ Zip _____

Cell # _____ Home # _____

Primary Applicant Initial Here: _____ Date: _____ Co-Applicant Initial Here: _____ Date: _____

Applicant Banking Information - Checking/Savings Accounts

1 Name of Bank _____ Account # _____ Balance \$ _____

2 Name of Bank _____ Account# _____ Balance \$ _____

3 Name of Bank _____ Account # _____ Balance \$ _____

4 Name of Bank _____ Account# _____ Balance \$ _____

5 Name of Bank _____ Account # _____ Balance \$ _____

6 Name of Bank _____ Account# _____ Balance \$ _____

PLEASE ATTACH 3 MONTHS OF SUPPORTING BANK STATEMENTS FOR EACH ACCOUNT

Spouse/Co-Applicant's Information (required if applicable):

Co-Applicant's Name _____

Co-Applicant's Present Address _____

City _____ State _____ ZIP _____

Cell # _____ Home # _____ Office # _____

E-mail: _____

Please Check One: Own _____ Rent _____ How Long? _____

Co-Applicant's Previous Address _____

Co-Applicant's Marital Status: Married _____ or Engaged _____ or Divorced _____ or Single _____

If Married, for how long? _____ If Divorced, what year? _____

List all companies (LLC, DBA, Corps, etc.) _____
that you have done business as in the last 5 yrs. _____

List all partners and individuals you have _____
done business within the last 5 yrs. _____

List all the lenders you have borrowed from for _____
investment purposes within the last 10 yrs. _____

Co-Applicant's Present Employer _____

City _____ State _____ Zip _____

Co-Applicant's Employer Phone # _____

How Long Has Co-Applicant Been at Current Job? _____ year(s) _____ months

Position _____ Annual Salary \$ _____

Primary Applicant Initial Here: _____ Date: _____ Co-Applicant Initial Here: _____ Date: _____

Co-Applicant's Previous Employer _____

City _____ State _____ Zip _____

Co-Applicant's Previous Employer's Phone # _____

How Long Was Co-Applicant at Previous Employer? _____ year(s) _____ months

Co-Applicant's Additional Annual Income \$ _____ Please describe in detail below:

Co-Applicant's Motor Vehicles

Make & Model _____ Year _____ Payment: _____

Make & Model _____ Year _____ Payment: _____

Make & Model _____ Year _____ Payment: _____

Has Co-Applicant Ever Filed Bankruptcy?

Yes _____ No _____ Month/Yr _____

Discharge Date (month & year) _____

Chapter 7 , 11 or 13? _____

Has Co-Applicant Ever Had A Foreclosure?

Yes _____ No _____ Month/Yr _____

Please explain any past judgement rendered against co-applicant for an amount greater than \$2,000:

Name of Nearest Relative

(Not Living with Co-Applicant)

Address

City _____ State _____ Zip _____

Cell # _____ Home # _____

Co-Applicant's Banking Information - Checking/Savings Accounts

1 Name of Bank _____ Account # _____ Balance \$ _____

2 Name of Bank _____ Account# _____ Balance \$ _____

3 Name of Bank _____ Account # _____ Balance \$ _____

4 Name of Bank _____ Account# _____ Balance \$ _____

5 Name of Bank _____ Account # _____ Balance \$ _____

6 Name of Bank _____ Account# _____ Balance \$ _____

Primary Applicant Initial Here: _____ Date: _____ Co-Applicant Initial Here: _____ Date: _____

For All Applicants:

Real Estate Investor Organizations in which you belong: _____

How many rehab projects are you currently working on that have not been SOLD or RENTED? _____

I/WE, AUTHORIZE MR. KNOPPE AND ANY COMPANY OR PERSON HE MAY CONTACT TO SUPPLY ANY AND ALL INFORMATION NECESSARY REGARDING OUR BANKING ACTIVITY, CREDIT HISTORY, POLICE AND CRIMINAL RECORDS, AND EMPLOYMENT HISTORY. I/WE, UNDERSTAND THAT MISREPRESENTATION OR CONCEALMENT RELATIVE TO ANY OF THE ABOVE FACTS WILL, AT MR. KNOPPE'S OPTION, VOID MY/OUR RIGHTS UNDER THE AGREEMENT(S) WITH KNOPPE. IF ANY INFORMATION PROVIDED BY YOU IS FOUND TO BE FALSE AND INACURRATE, YOUR APPLICATION MAY BE IMMEDIATELY DENIED AND ALL FUNDS FORFIETED. CREDIT RECORDS MAY BE OBTAINED NOW AND IN THE FUTURE FOR AS LONG AS MONEY IS OWED ON AN ACCOUNT.

Please Attach the Following Documents with the Application:

1. Consolidated Personal Financial Statement (You can provide your own or use the included template)
2. Property List (You can provide your own or use the included template)
3. Four Months Bank Statements for Business and Personal Accounts (Checking, Savings, Money Market, etc.)
4. Copies of Articles of Incorporation for all companies owned by applicants.

You may submit the completed application one of three ways:

1. Save the Completed PDF Application form to your computer and email to Chris@FundingByAW.com
2. Save and Print the Completed Application form and mail to: Autumnwood Funding - 634 Bear Run Lane, Lewis Center, OH 43035
3. Save and Print the Completed Application form and fax to 614-433-9190

Type or sign your name(s) below:

Signature _____ Date _____

Signature _____ Date _____

Personal Financial Statement Template

of: _____ (applicant(s))
as of: _____ (enter date)

Page 1: Assets

- 1) Cash- checking account(s) _____
- 2) Cash- liquid savings account(s) _____
- 3) Certificate(s) of Deposit _____
CD Maturity Date(s): _____
- 4) Retirement Account(s) (IRA, 401k, etc) _____
- 5) Securities (Non Retirement)- stocks / bonds / mutual funds _____
- 6) Notes and/or Contracts Receivable _____
- 7) Life Insurance (cash surrender value) _____
- 8) Autos _____
- 9) Personal Property (jewelry, etc.) _____
Description: _____
- 10) Real Estate Current Value (supported by attached property list) _____
- 11) Other Assets _____
Description: _____
- 12) Other Assets _____
Description: _____
- 13) Total Assets (combine lines 1-12)** _____

Signature of Applicant: _____

Date

Signature of Co-Applicant: _____

Date

Page 2: Liabilities

- 14) Credit Card(s) Balance _____
Total Remaining Limit _____
- 15) Notes Payable _____
Description: _____
- 16) Past Due Taxes _____
- 17) Certificates of Judgment _____
Description: _____
- 18) Real Estate Mortgages (supported by attached property list) _____
- 19) Other Account(s) Payable _____
Description: _____
- 20) Other Liabilities _____
Description: _____
- 21) Total Liabilities (combine lines 14-20)** _____
- 22) Net Worth (Line 13 minus Line 21)** _____

Signature of Applicant: _____

Date

Signature of Co-Applicant: _____

Date

Funding Application

Schedule of Property Owned (including any pending contracts for purchase or sale)

	Street Address:	County	State	Purchase Date	Purchase Price	Current Value	Mortgage Balance	Mortgage Payment	Monthly Rent	Status*	Mortgage Holder	Title Holder
Primary Residence:											
Investment 1:											
Investment 2:											
Investment 3:											
Investment 4:											
Investment 5:											
Investment 6:											
Investment 7:											
Investment 8:											
Investment 9:											
Investment 10:											

(Complete Multiple Schedules If You Own More Than 10 Investment Properties)

*Status: R=Rented, V=Vacant, UC=Under Construction, FS=For Sale, ICS=In Contract to Sell, or ICB=In Contract to Buy

The Undersigned swears to the truth of the above information as of this _____ Day of _____, 20_____

Signature of Applicant: _____

Signature of Co-Applicant: _____